AGENDA

VIRGINIA SMALL BUSINESS FINANCING AUTHORITY

BOARD OF DIRECTORS MEETING

October 12, 2021 - 12:00 P.M.
101 North 14th Street, 11th Floor, Board Room
James Monroe Building
Richmond, Virginia 23219

I. Approval of September 10, 2021 Board of Directors Meeting Minutes

II. Public Hearing for Tax-Exempt Bond Projects (Ms. Anna Mackley)
   i. Children’s Hospital of the Kings Daughter, Inc., Children’s Health System, Inc. and Children’s Health Foundation, Inc. (Cities of Norfolk and Virginia Beach) – 501c3 Bond Issuance – Approval of Resolution for $100,000,000 ($41,000,000 new and $59,000,000 refunding) Bond to finance and refinance certain projects.
   ii. Elizabeth River Crossings (Cities of Norfolk and Portsmouth) – Transportation Bond Issuance – Approval of Resolution for $675,000,000 Bond to refinance outstanding proceeds from 2017 Bond Issue.
   iii. Capital Beltway Express LLC (Fairfax County) – Transportation Bond Issuance – Approval of Resolution for $1,631,000,000 ($410,000,000 new and $1,231,000 refunding) to finance and refinance costs associated with the Capital Beltway HOT Lanes and related facilities.

III. Tax-Exempt Bond Modifications (Ms. Anna Mackley)
    Covanta Holding Corporation (Fairfax County) – Solid Waste Disposal Bond Issuance - Approval of Resolution Authorizing First Supplement to Indenture and First Amendment to the Loan Agreement for 2018, Series A Tax-Exempt VSBFA Bond Issuance.

IV. Board Review and Ratification
   i. SWaM Microloan – Declined
      • Barbara Smith, LLC
      • Knetkit, Inc.
      • Mobile Health and Testing Services

V. Public Comment Period

VI. Other Business
   i. Credit Policy Authorization and Transaction Limits
   ii. JLARC Report Recommendations Update

VII. Adjourn