

**NOTICE OF PUBLIC HEARING ON PROPOSED BOND FINANCING OF  
VIRGINIA SMALL BUSINESS FINANCING AUTHORITY**

Notice is hereby given that the Virginia Small Business Financing Authority (the “Authority”), the address for which is 101 N. 14th Street, 11<sup>th</sup> Floor, Richmond, Virginia 23219, will hold a public hearing on the application of Pure Salmon Virginia LLC, a Virginia limited liability company (the “Borrower”), the address for which is 4701 Cox Road, Suite 285, Glen Allen, VA 23060-9510, requesting the Authority to issue, pursuant to the Virginia Small Business Financing Act (the “Act”), up to \$214,700,000 of the Authority’s revenue bonds, taxable and/or tax-exempt, at one time or from time to time and in one or more issues or series (the “Bonds”), pursuant to the Borrower’s Plan of Financing. The Borrower (or certain affiliates or related persons of the Borrower) intend to use proceeds of the Bonds to (i) finance and refinance certain of the costs of the acquisition, construction, development, installation and equipping of a vertically-integrated Atlantic salmon production, processing and manufacturing facility and related facilities, which may include, but shall not necessarily be limited to solid waste disposal and/or sewage facilities (collectively, the “Project”), (ii) fund or finance, if and as needed, other capital projects at the Project named above and amounts required for reserves, working capital, capitalized interest, costs of issuance and other financing expenses related to the issuance of the Bonds and (iii) pay certain costs (if any) of issuing the Bonds. The Project will be located on approximately 203 acres at the intersection of Greenhill Drive and Route 19 in Cedar Bluff, Virginia in Tazewell and Russell Counties, Virginia. The Borrower (including any affiliate or related person) will be the initial owner, operator or manager of the Project. Any tax-exempt Bonds will be issued as solid waste disposal or sewage facility bonds under Section 142 of the Internal Revenue Code of 1986, as amended.

The public hearing, which may be continued or adjourned, will be held at 12 o’clock noon on November 9, 2021, before the Authority at 101 N. 14th Street, 11<sup>th</sup> Floor, Richmond, Virginia 23219. Any person interested in the issuance of the Bonds or the Project may participate and be heard during the public hearing. The hearing shall provide the fullest opportunity for the expression of opinion and for argument on the merits on the issuance of the proposed revenue bonds. In addition, members of the public may witness and participate in the public hearing by using the dial-in number and participant code set forth below:

DIAL-IN NUMBER: 844-855-4444  
PARTICIPANT CODE: 6269145

A copy of the Borrower’s application materials may be obtained from the Authority by contacting Angela Reese, Administration Assistant (telephone: 804-371-8254, email: [angela.reese@sbsd.virginia.gov](mailto:angela.reese@sbsd.virginia.gov)), during regular business hours.

A public comment form prepared by the Virginia Freedom of Information Advisory Council in accordance with Section 30-179 of the Code of Virginia of 1950, as amended, is available by contacting Angela Reese, Administration Assistant (telephone: 804-371-8254, email: [angela.reese@sbsd.virginia.gov](mailto:angela.reese@sbsd.virginia.gov)), during regular business hours.

As required by the Act, the Bonds will not pledge the faith or credit or the taxing power of the Commonwealth of Virginia or any political subdivision thereof, including the Authority, and will be payable solely from revenues derived from the Borrower and pledged therefor.

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